

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re **ATA Airlines, Inc.**

Debtor

Case No. **08-03675**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED					
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	8	\$250,433,768.80 PLUS UNKNOWN		
C - Property Claimed As Exempt	Yes	1			N/A
D - Creditors Holding Secured Claims	Yes	8		\$373,289,074.28 PLUS UNKNOWN	
E - Creditors Holding Unsecured Priority Claims	Yes	13		\$2,850,551.67 PLUS UNKNOWN	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	585		\$328,794,189.81 PLUS UNKNOWN	
G - Executory Contracts and Unexpired Leases	Yes	65			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
Total Number of Sheets In ALL Schedules		683			
Total Assets			\$250,433,768.80 PLUS UNKNOWN		
Total Liabilities				\$704,933,815.76 PLUS UNKNOWN	